



## The Benefits Of Swift

- Strong record keeping
- Easy navigation
- Logical process controls
- Email clients at the click of a button
- Email placings to insurers
- Cost reduction through better management of existing workflow of renewals, new business, endorsements, etc
- Remote access for staff
- No additional software required, with a web-based application accessible anywhere, anytime
- On demand access to real-time statistical data allowing fast performance analysis
- Security logons control what each user can do and see
- Increased speed of decision-making for all parties

Overall, Swift will enable your business to provide the level of client service you want and can achieve significant cost savings by making it more efficient and more effective.

### SECURITY

Swift's system utilises the same sort of security measures that are used by many large banks that offer internet banking systems. Secure logon ensures that only you and your authorised users can see your data.

### TRAINING AND SUPPORT

IBT provides initial onsite training, and a comprehensive online help system. Telephone support is available via the IBT Support 0800 line. IBT will also provide regular ongoing support together with advice on how to achieve maximum use of the system for your business.

### UPGRADES AND BACKUPS

Upgrades are provided regularly and are automatic for you as part of our service. The data and system is backed up daily. Backup tapes are taken offsite daily and professionally stored in a secure storage facility.



Swift is supported and managed by independent parties such as Tenzing, Revera and GTG Consulting.



For further information visit

[www.ibtswift.com](http://www.ibtswift.com)

or call 0800 IBTSWIFT (428 794)

# The Future of Insurance Broking



*Swift is a fully integrated software system for Insurance Brokers, designed in New Zealand by Brokers, for Brokers and has been in New Zealand for over 8 years*

Swift is a web-based business solution for Insurance Brokers that provides superior levels of functionality and ease of use.

It is best suited to companies with 8 or more users and \$3m plus premium income.

Swift allows Brokers to run and manage their business from multiple locations while still retaining all the data within the one system.

Swift is the initiative of Insurance Broker Technology (IBT), created from the desire of NZ-based Insurance Brokers to find better technology with which to manage their business processes.

*A web-based system, Swift enables brokers to access all information from anywhere, at any time*

**Brokers are able to access the System from anywhere, at any time via either:**

- A broadband internet connection
- A dedicated private network (suitable for high volume users)
- Dial-up (suitable for short term connections eg: when a Broker wishes to access Swift from a client's office or home)

#### **Swift Efficiency**

Swift allows you to manage most of the core functions within your business easily, all within the one system. There will be no need to have to switch between different databases and software systems to access information. Set within a familiar web environment, Swift is easy to use.

#### **Swift Flexibility**

Swift allows users to streamline business processes and maintain data integrity by creating and using a customised system that includes flexible data fields, which means that it's simple to capture the data you want.

#### **Swift Growth**

Swift will easily cater for growth in your business by allowing you to run your business from different locations and expand easily.

*Swift is an integrated solution that offers:*

#### **CLIENTS**

All client information is held within the one system, available in a single view.

#### **QUOTING**

Swift allows the user to generate domestic policy quotations by using Swifts integrated quoting tool. It allows the user to quote with more than one insurer in order to receive accurate premium comparisons for new business & renewals. House, contents & private motor vehicle policies can be auto quoted with three major insurers.

#### **POLICIES**

Swift has facilities for complete policy schedule generation and recording along with full (audit) version tracking.

#### **ACCOUNTING**

Swift functions on either a cash or accrual basis.

#### **CLAIMS**

Swift provides a full claims recording and tracking function which is displayed in a single view.

#### **ADMINISTRATION**

Administration tools are built into Swift which enables effective time and office management.

#### **REPORTS**

Swift includes a suite of standard business reports, all of which can be scheduled to automatically print or email on a regular basis.

Swift requires minimal hardware specification. Users of the system need only to have the recommended software installed on a moderate performance computer and a connection to the internet.